



### WORLD-CLASS LOCATION

195 km<sup>2</sup> Nevada exploration portfolio - the top rated mining jurisdiction in the world



### \$20M SOUTH32 EARN-IN

S32 earn-in highlights the exploration upside at Selena - high-grade Ag-Pb-Zn-Au-Cu



### \$40M NEVADA GOLD MINES EARN-IN

NGM earn-in agreements at Swift and Black Ridge projects highlight Tier-1 discovery potential



### LEVERAGED EXPLORATION

Partnerships with NGM & S32 will see US \$4M spent in 2024



### 100% RDG PORPHYRY Cu PROJECT

Big Blue - high-grade past producing copper mine



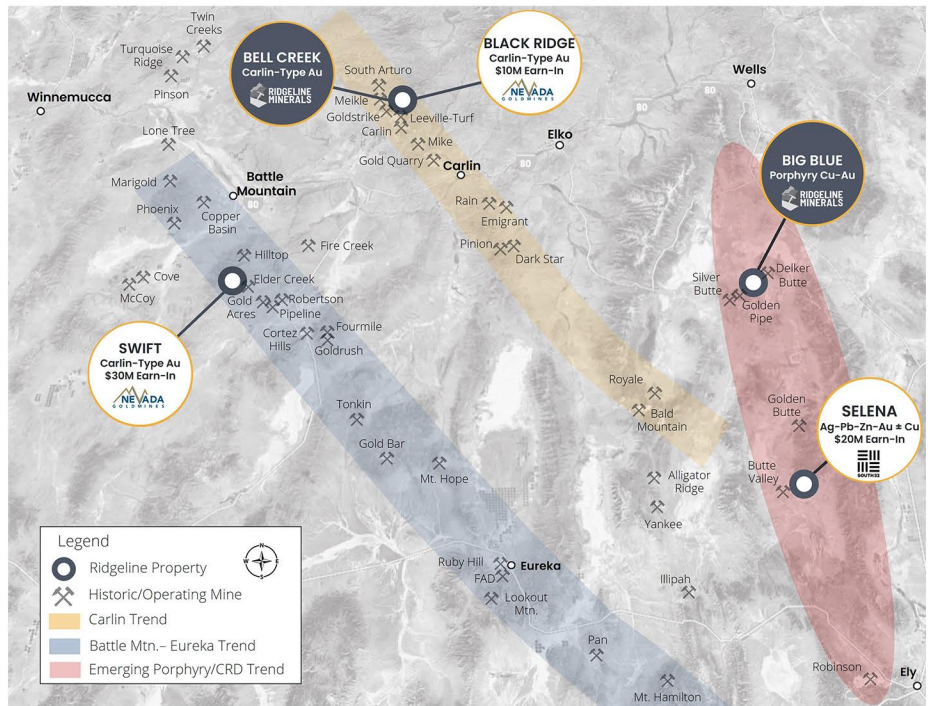
### PROVEN MANAGEMENT TEAM

Team responsible for 50+Moz of global gold discoveries over the past 30 years

## August 22, 2024: Ridgeline Minerals Executes Exploration Earn-In Agreement with South32 at the Selena Project, Nevada

*"Exploration portfolios like ours don't come around very often. Ridgeline offers exposure to five district-scale projects in a top-tier jurisdiction including a 100% owned high-grade porphyry Cu-Au at Big Blue and US \$60M in earn-ins with Nevada Gold Mines and South32."*

Chad Peters  
President, CEO & Director



# EXPLORATION DONE DIFFERENTLY

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TSX-V: RDG | OTCQB: RDGMF | FRA: OGC0



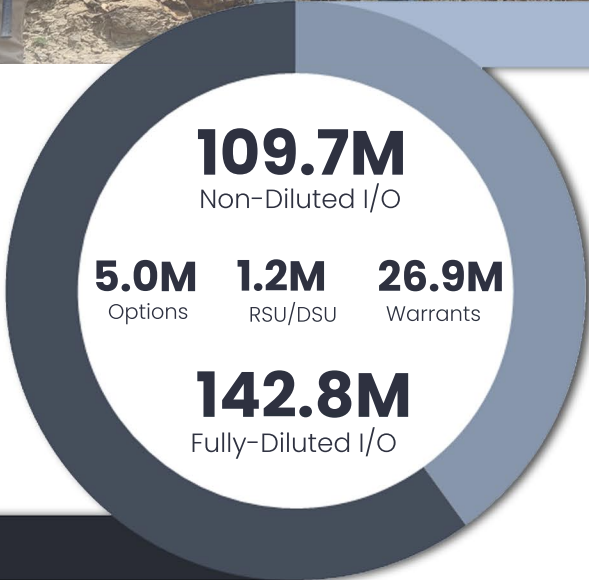




# Capital Structure

As at July 1, 2024

 Working Capital ~C\$1.4M

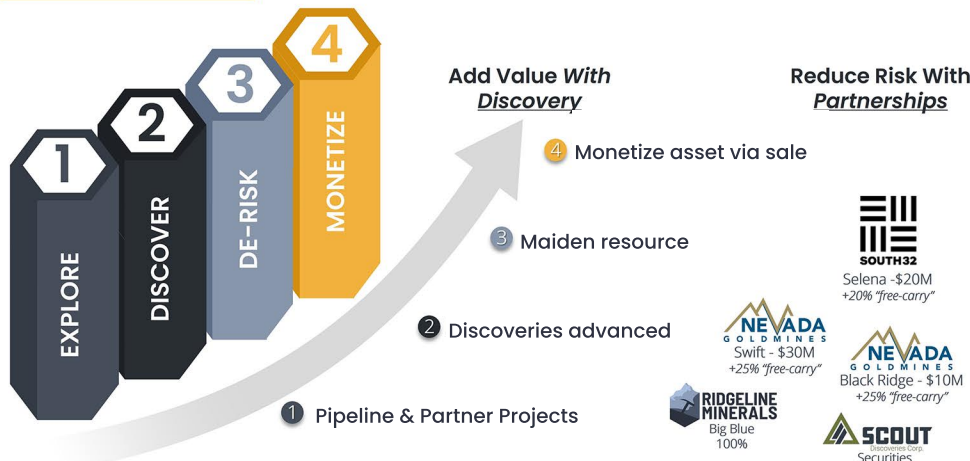


 ~7.8% Management  
- Chad Peters ~3.3%

 Large Shareholders

- Stephens Investment Mgmt.
- Rick Rule
- Merk Investments
- Extract Capital
- EMX Royalty Corp.
- Chad Peters (co-founder)
- Steve Neilsen (co-founder)

# Hybrid Exploration Model



For More Information

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This fact sheet contains forward-looking statements and forward-looking information, as defined under applicable Canadian and U.S. securities laws, which are subject to known and unknown risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. Known risk factors are described under the heading "Risk Factors" in the Company's recently filed preliminary prospectus which is available on SEDAR at www.sedar.com. There can be no assurance that forward-looking statements will prove to be accurate; accordingly, readers should not place undue reliance on forward-looking statements. Information about adjacent properties on which Ridgeline Minerals does not have the right to explore or mine are included in the fact sheet. Investors are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Company's properties.