



WORLD-CLASS LOCATION

195 km² Nevada exploration portfolio - the top rated mining jurisdiction in the world



\$20M SOUTH32 EARN-IN

S32 earn-in highlights the exploration upside at Selena - high-grade Ag-Pb-Zn-Au-Cu



NEW HIGH-GRADE GOLD DISCOVERY

NGM's first drillhole of 2024 at Swift returned up to 1.1 m @ 10.4 g/t Au



LEVERAGED EXPLORATION

Partnerships with NGM & S32 will see US \$4M spent in 2024



BIG BLUE PORPHYRY Cu - Au PROJECT

100% RDG-owned high-grade past producing copper mine



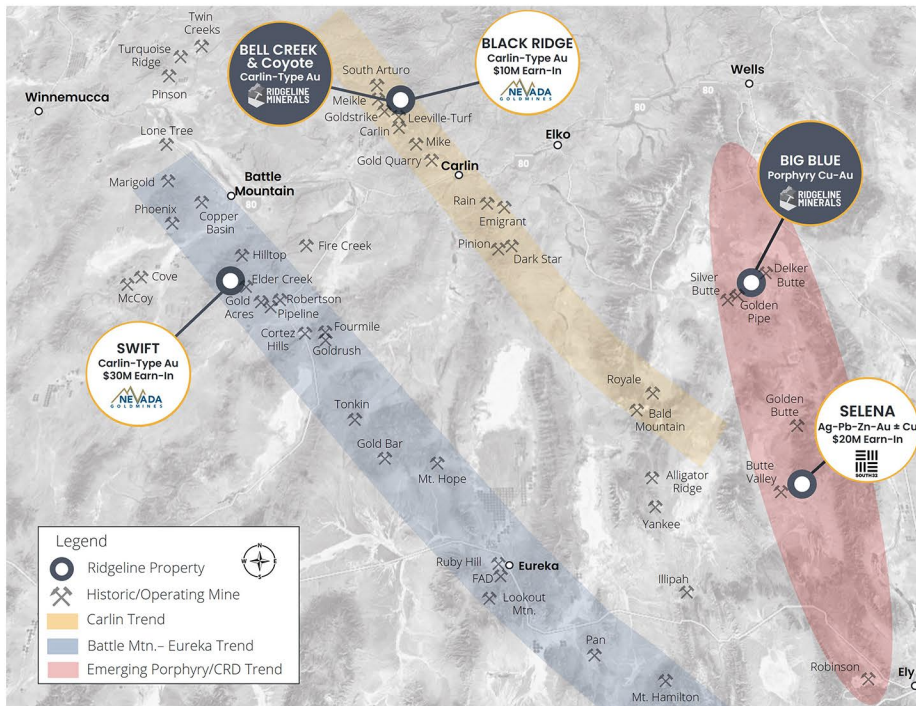
PROVEN MANAGEMENT TEAM

Team responsible for 50+Moz of global gold discoveries over the past 30 years

November 7, 2024: Ridgeline Minerals and Nevada Gold Mines Drill High-Grade 'Carlin-Type' Gold Mineralization at the Swift Project, Nevada

"Exploration portfolios like ours don't come around very often. Ridgeline offers exposure to five district-scale projects in a top-tier jurisdiction including US \$60M in earn-ins with Nevada Gold Mines and South32 and an emerging high-grade gold discovery at Swift."

Chad Peters
President, CEO & Director



EXPLORATION DONE DIFFERENTLY

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TSX-V: RDG | OTCQB: RDGMF | FRA: OGC0

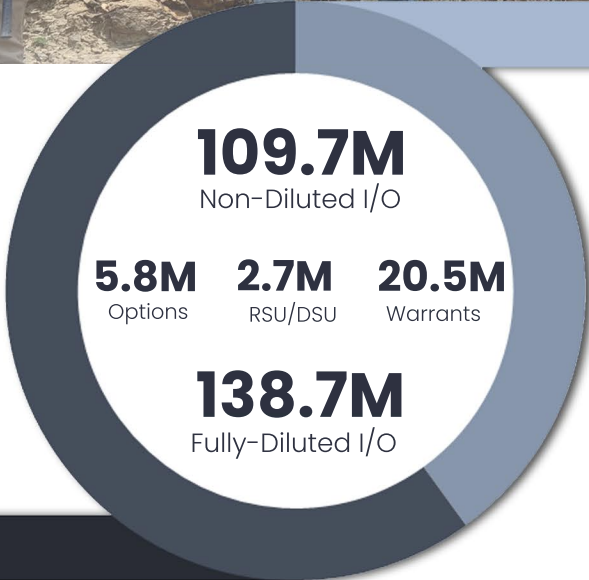




Capital Structure

As at November 1, 2024

 Working Capital ~C\$0.7M



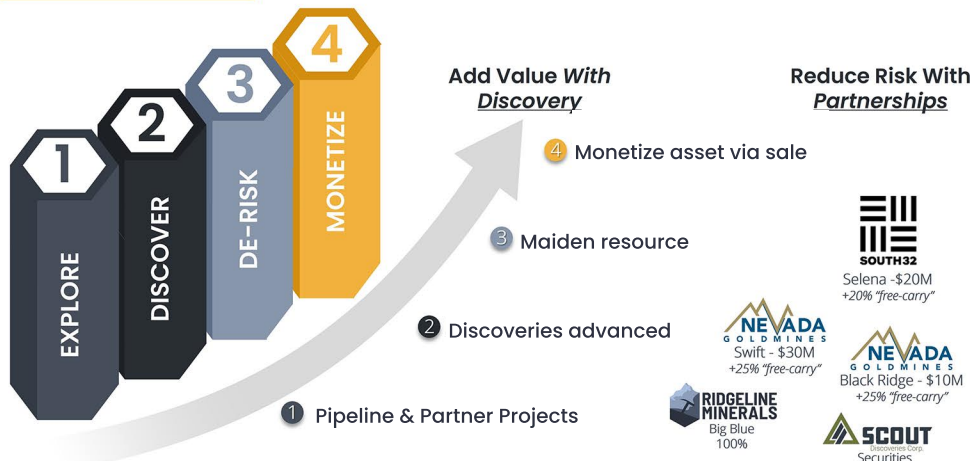
~10.4% Management
- Chad Peters ~5.3%



Large Shareholders

- Stephens Investment Mgmt.
- Rick Rule
- Merk Investments
- Extract Capital
- MJG Capital
- EMX Royalty Corp.
- Vior Inc.
- Chad Peters (co-founder)

Hybrid Exploration Model



For More Information

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