

## WORLD-CLASS LOCATION

200 km<sup>2</sup> Nevada exploration portfolio - the top rated mining jurisdiction in the world



## \$20M SOUTH32 EARN-IN

S32 earn-in highlights the exploration upside at Selena - high-grade Ag-Pb-Zn-Au-Cu



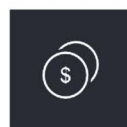
## NEW HIGH-GRADE GOLD DISCOVERY

NGM's first drillhole of 2024 at Swift returned up to 1.1m @ 10.4 g/t Au



## LEVERAGED EXPLORATION

Partnerships with NGM & S32 will see US\$10M spent in 2025



## BIG BLUE PORPHYRY Cu - Au PROJECT

100% RDG-owned high-grade past producing copper mine - drilling Spring 2025



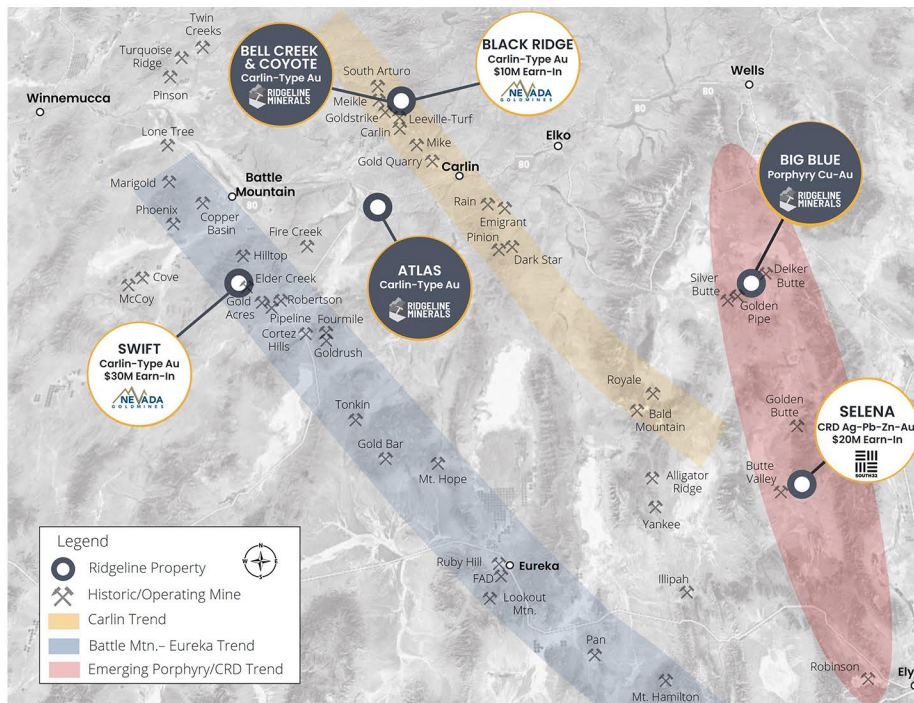
## PROVEN MANAGEMENT TEAM

Team responsible for 50+Moz of global gold discoveries over the past 30 years

## November 7, 2024: Ridgeline Minerals and Nevada Gold Mines Drill High-Grade 'Carlin-Type' Gold Mineralization at the Swift Project, Nevada Including 1.1m grading 10.4 g/t Au within 2.7 m grading 7.0 g/t Au

*"Exploration portfolios like ours don't come around very often. Ridgeline offers exposure to five district-scale projects in a top-tier jurisdiction including US \$60M in earn-ins with Nevada Gold Mines and South32 and an emerging high-grade gold discovery at Swift."*

Chad Peters  
President, CEO & Director



## EXPLORATION DONE DIFFERENTLY

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TSX-V: RDG | OTCQB: RDGMF | FRA: OGC0





# Capital Structure

As at February 14, 2025



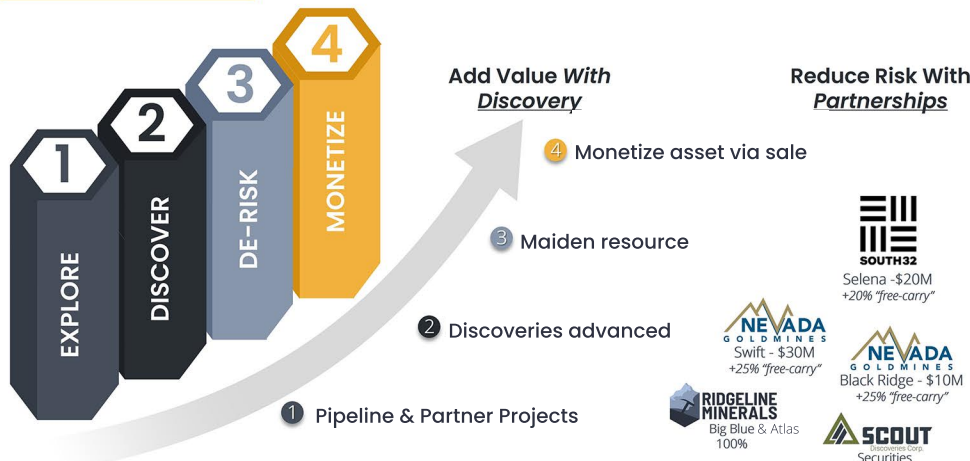
**~8.0% Management**  
- Chad Peters ~4.1%



## Large Shareholders

- Merk Investments
- Stephens Investment Mgmt.
- Rick Rule
- Extract Capital
- MJG Capital
- EMX Royalty Corp.
- Vior Inc.
- Chad Peters (co-founder)

# Hybrid Exploration Model



For More Information

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