RIDGELINE MINERALS



WORLD-CLASS LOCATION

200 km² Nevada exploration portfolio - the top rated mining jurisdiction in the world



\$20M SOUTH32 EARN-IN

S32 earn-in highlights the exploration upside at Selena - high-grade Ag-Pb-Zn-Au-Cu



NEW HIGH-GRADE GOLD DISCOVERY

NGM's first drillhole of 2024 at Swift returned up to 1.1m @ 10.4 g/t Au

MARCH 2025



LEVERAGED EXPLORATION

Partnerships with NGM & S32 will see US\$10M spent in 2025



BIG BLUE PORPHYRY Cu -Au PROJECT

100% RDG-owned high-grade past producing copper mine - drilling Spring 2025



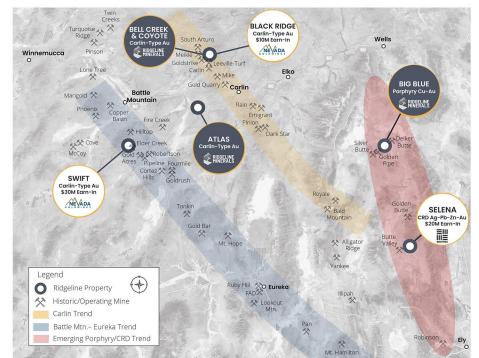
PROVEN MANAGEMENT TEAM

Team responsible for 50+Moz of global gold discoveries over the past 30 years

November 7, 2024: Ridgeline Minerals and Nevada Gold Mines Drill High-Grade 'Carlin-Type' Gold Mineralization at the Swift Project, Nevada Including 1.1m grading 10.4 g/t Au within 2.7 m grading 7.0 g/t Au

"Exploration portfolios like ours don't come around very often. Ridgeline offers exposure to five district-scale projects in a top-tier jurisdiction including US \$60M in earn-ins with Nevada Gold Mines and South32 and an emerging high-grade gold discovery at Swift."

> Chad Peters President, CEO & Director



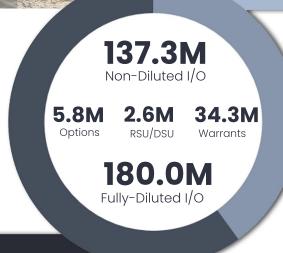
EXPLORATION DONE DIFFERENTLY ridgelineminerals.com | info@ridgelineminerals.com

TSX-V: RDG | OTCQB: RDGMF | FRA: 0GC0

RIDGELINE

Capital Structure

As at February 14, 2025



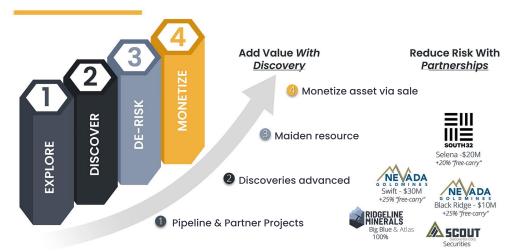
~8.0% Management

- Chad Peters ~4.1%

Large Shareholders

- Merk Investments
- Stephens Investment Mgmt.
- Rick Rule
- Extract Capital
- MJG Capital
- EMX Royalty Corp.
- Vior Inc.
- Chad Peters (co-founder)

Hybrid Exploration Model



For More Information

Chad Peters, P.Geo. President, CEO & Director email: cpeters@ridgelineminerals.com phone: (775) 304-9773

David Jan Investor Relations email: djan@ridgelineminerals.com phone: (604) 828-2255



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This fact sheet contains forward-looking statements and forward-looking information, as defined under applicable Canadian and U.S. securities laws, which are subject to known and unknown risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. Known risk factors are described under the heading "Risk Factors" in the Company's recently filed preliminary prospectus which is available on SEDAR at www.sedar.com. There can be no assurance that forward-looking statements will prove to be accurate; accordingly, readers should not place undue reliance on forward-looking statements. Information about adjacent properties on which Ridgeline Minerals does not have the right to explore or mine are included in the fact sheet. Investors are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Company's properties.